ENERGY STAR[®] Retail Products Platform (RPP)

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Agenda

- ENERGY STAR Retail Products Platform (RPP) Overview
- Review Market Transformation vs Resource Acquisition Mid/Up Stream
- RPP and Resource
 Acquisition Programs
- Bridging to Market
 Transformation

What's so great about ENERGY STAR RPP?

With diminishing opportunities with lighting and low hanging fruit, RPP offers:

- Valuable market collaboration
- Efficient mid-stream program
- Flexible approach
- Full category sales data



Program Overview

Retail Products Platform Theory

- Midstream retailer incentives provide an opportunity to affect retail assortment and access to full-category sales data for a portfolio of consumer products.
- The program develops and deploys unique intervention strategies that reflect the nuance of each product.
- Ultimate impact is through the **influence of specifications and standards**, which affects manufacturing of entire product category.

2021 Participation: By the Numbers

- 15 Program sponsors in 10 states
- 16% U.S. households
- 4 major retailers (Home Depot, Lowe's, Best Buy, Nationwide)
- **5+ Incented products** (Washers, Refrigerators, Dryers, Freezers, Room AC)
- 3 Non-incented products (Air cleaners, Soundbars, UHD TVs)









Retailer Requirements





What makes a program Market Transformation?

Resource Acquisition vs. Market Transformation

Scale	Program (# incented units)	Entire market + supply chain
Target	Program participants	All consumers
Goal	Near-term savings	Long-term savings
Energy Savings Approach	Customer transactions	Manufacturing practices
Scope of Effort	Single objective	Multiple interventions
Measuring Success	Energy use/savings, participants, free-ridership	Market penetration/structural changes, program attribution, cumulative energy impacts
Timeframe for cost- effectiveness	1st year or cycle savings	5-10 years

Adapted from: Prahl, Ralph, and Ken Keating. "Building a Policy Framework to Support Energy Efficiency Market Transformation in California." Energy Division, California Public Utilities Commission. 2014 RPP and Resource Acquisition Programs

RPP Adjustments for RA Programs

Increased flexibility of product portfolio	Added several optional products
Retailer marketing plans to support attribution	Hybrid mid-stream retailer + consumer rebates

Solution Operating RPP as Resource Acquisition

Challenge for RA Program

Portfolio balancing

Regulatory constraints

Adopting new evaluation techniques

Recommendation

Customize your portfolio

Leverage hybrid incentive model

Embed evaluation

Bridging to Market Transformation

Bridging to Market Transformation

- Broaden your unit of analysis... focus on markets in addition to transactions
- Support changes in ENERGY STAR specifications
- Look for opportunities in codes, standards, test procedures
- Establish targets and indicators, monitor progress
 - Collect qualitative information on interactions, influence in national markets



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