

## Building Energy Stretch Codes and Building Performance Standards

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Midwest Energy Solutions

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Accelerating climate solutions. For everyone.

We deliver research, technical assistance, financing, education and training, and programs for utilities and their customers.

## **Overview of Today's Talk**

- Building Energy Codes Background
- Stretch Codes in Illinois
- Utility Support for Stretch Codes



## Recent Projects Around Building Energy Codes

- MN Conservation and Applied Research and Development Studies (CARD)
  - Commercial and Residential Baseline Studies (2020)
  - Codes and Standards Roadmap (2020)
- Department of Energy Studies Low Rise Multifamily (2020) and Complex Codes (current)
- IL Stretch Codes / Building Performance Standards with MEEA (ongoing)



#### Minnesota Commercial Energy Baseline and Market Characterization Study

Characteristics, Energy Code Compliance, and Beyond-Code Opportunities

9/4/2020 Contract 156123

Conservation Applied Research and Development (CARD) Final Report

Prepared for: Minnesota Department of Commerce, Division of Energy Resources Prepared by: Slipstream, LHB, Franklin Energy, and Institute for Market Transformation





CARD Final Report Template, Version 29 (08/21/2019)

# IL Stretch Codes and Building Performance Standards Project

### Phase 0

 Review of energy codes and utility roles across the country

### Phase 1

- Outreach to municipalities
- Understand the potential for building policies
- Estimate energy savings

### Phase 2...

- Work with IL SAG
   Market Transformation working group
- Continued discussion with municipalities
- Statewide building energy code updates





## **Current Energy Codes and Processes**

- Energy Codes are a set of rules that govern the energy use of a building through mandated building practices & components
- National Model Codes developed by International Code Council and ASHRAE
- Updated on a 3-year cycle
- States/municipalities adopt and enforce the code



International Energy Conservation Code

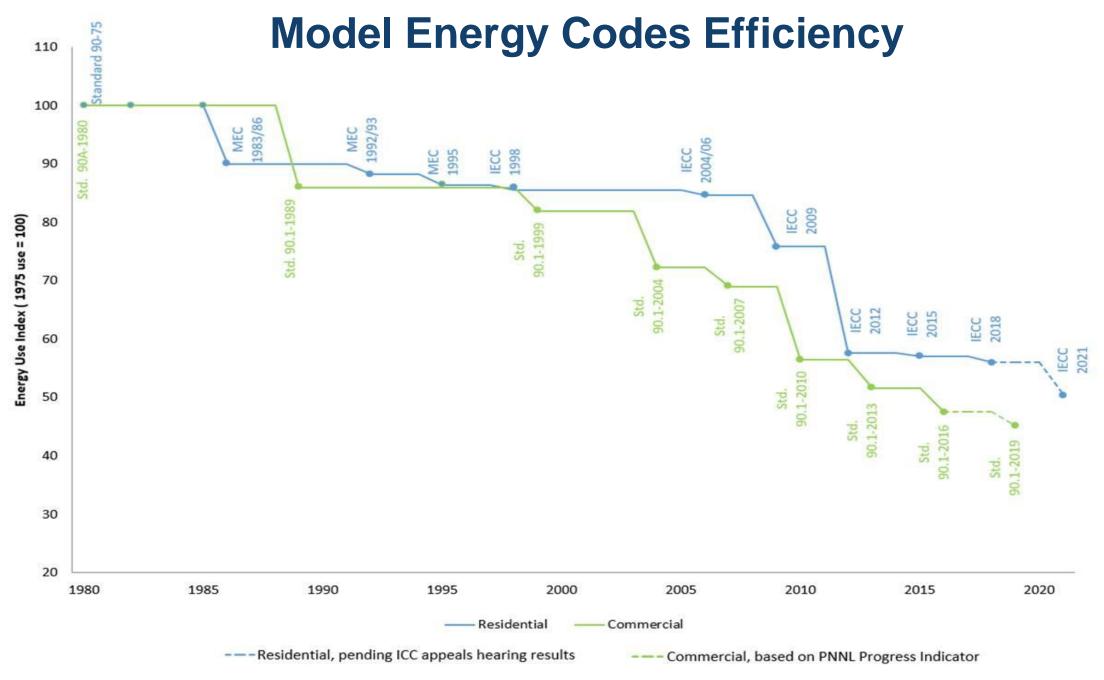


ANSI ASHRADIES Standard 90.1-2019 (Aponecia: ANSIAO FIACIES Standard 91.1-2010) Include: ANSIAO FIACIES abbreto Incel in Appendio I

Energy Standard for Buildings Except Low-Rise Residential Buildings

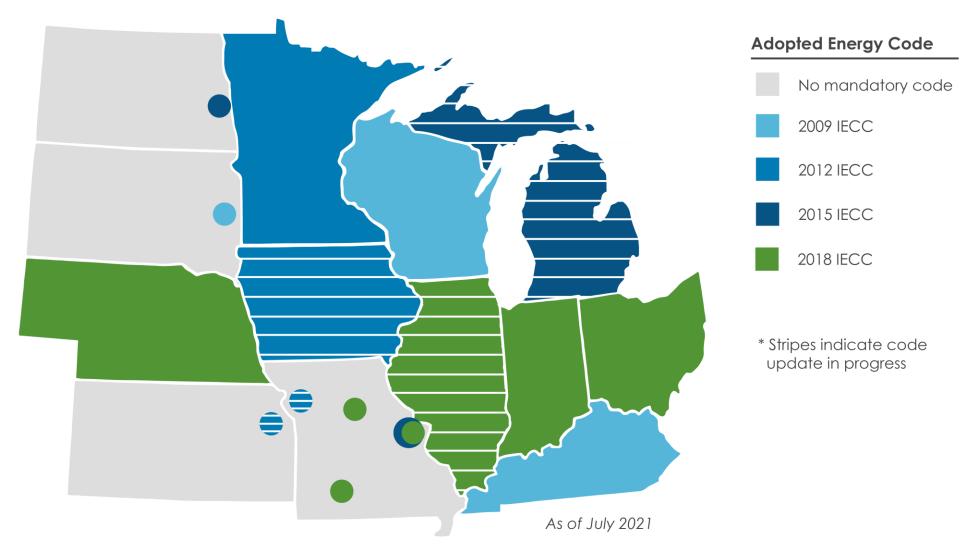
**ASHRAE Standard 90.1** 



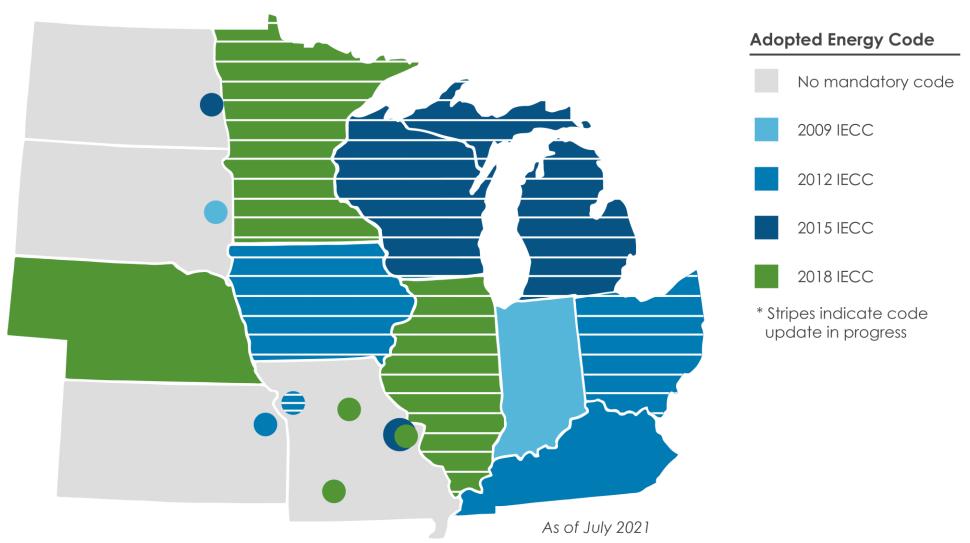




## **Adopted Codes in the Midwest - Residential**



## **Adopted Codes in the Midwest - Commercial**





## **Typical Energy Code Compliance Challenges**

### Education and training

- General lack of awareness
- Increasing code complexity
- Steep learning curve of new codes

#### Resource constraints

- Limited staff time to devote to enforcement
- Limited time/budget to send staff to trainings
- Lower priority of city staff

#### Workforce constraints

Retiring / aging workforce



# Opportunities for Reaching Full Potential of the Energy Code





Code officials in the plan review and inspection process

**Design teams** to improve understanding of code elements and documentation practices.

Controls documentation and commissioning to address low compliance with these measures



### **Stretch or Reach Codes**

Provides an alternative mandatory compliance path that promotes energy efficiency beyond the available code options

- Gives municipalities a policy tool to meet climate or energy goals
- Help gain market acceptance of the adoption of more energy efficient codes in the future



# Approaches to Stretch Code Development & Adoption



Legislatively mandated or through normal adoption process



Developed uniquely for municipalities



Developed as part of (or appendix to) the larger state energy code



Developed in a stakeholder process



## **Stretch Code Examples Across North America**

## Massachusetts

- First state to adopt an above-code policy through an appendix to state code in 2009
- Utility funded climate program

### New York

- NYStretch Energy Code 2020- improves the state energy code efficiency by ~10%.
- Voluntary by local governments, written in enforceable language

## Rhode Island

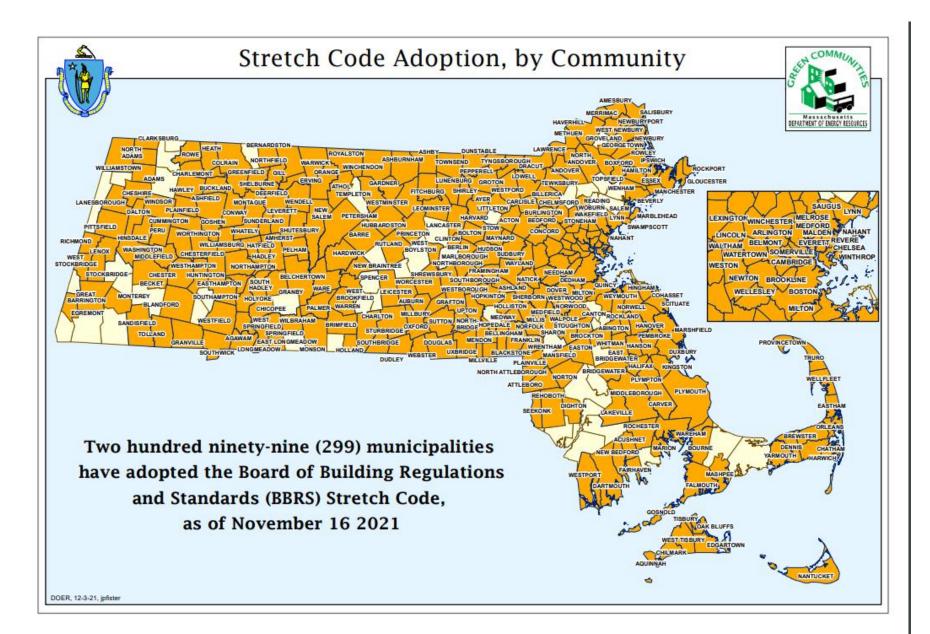
 Released in 2018, the state's first voluntary stretch codes were developed through engagement of subject matter experts.

### British Columbia

 Published the BC Energy Step Code which moves new construction to zero energy by 2032



### **Massachusetts Stretch Codes**







# Climate and Equitable Jobs Act (CEJA) and Stretch Codes

- CEJA directs the Illinois Capital Development Board (CDB) to create a residential and commercial stretch energy code that can be adopted by individual municipalities.
- Stretch code must meet a set of specific site energy index
   performance targets that include "only conservation measures
   and excludes net energy credit for any on-site or off-site energy
   production."
- More details here: <a href="https://www.mwalliance.org/blog/creation-stretch-code-becomes-law-illinois">https://www.mwalliance.org/blog/creation-stretch-code-becomes-law-illinois</a>



## **Residential Targets**

### Single-family and low-rise multifamily buildings

Stretch Code Version	Implementation Date	Site Energy Index	Performance Targets	Code Created By
2024 Residential Stretch Code	December 31, 2023	0.50	At least 50% more efficient than 2006 IECC	Set by CDB by July 31, 2023
2026 Residential Stretch Code	December 31, 2025	0.40-0.42	At least 60% more efficient than 2006 IECC*	Set by CDB in 2025
2029 Residential Stretch Code	December 31, 2028	0.33 - 0.35	At least 67% more efficient than 2006 IECC**	Set by CDB in 2028
2032 Residential Stretch Code	December 31, 2031	0.25	At least 75% more efficient than 2006 IECC	Set by CDB in 2031

<sup>\*</sup>If "unanticipated burdens" are associated with previous stretch code, new code must be at least 58% more efficient than 2006 IECC and at least 5% better than 2024 IECC



<sup>\*\*</sup> If "unanticipated burdens" are associated with previous stretch code, new code must be at least 65% more efficient than 2006 IECC; and at least 5% better than 2027 IECC

## **Commercial Targets**

### Commercial buildings and multifamily buildings higher than 3 stories

Stretch Code Version	Implementation Date	Site Energy Index	Performance Targets	Code Created By
2024 Commercial Stretch Code	December 31, 2023	0.60	At least 40% more efficient than 2006 IECC	Set by CDB by July 31, 2023
2026 Commercial Stretch Code	December 31, 2025	0.50	At least 50% more efficient than 2006 IECC	Set by CDB in 2025
2029 Commercial Stretch Code	December 31, 2028	0.44	At least 56% more efficient than 2006 IECC	Set by CDB in 2028
2032 Commercial Stretch Code	December 31, 2031	0.39	At least 61% more efficient than 2006 IECC	Set by CDB in 2031

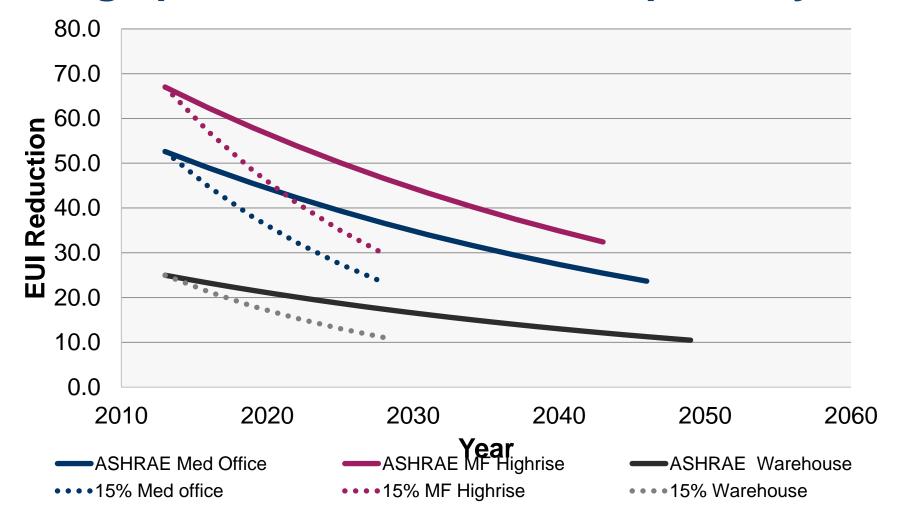


### What's next for CEJA and Stretch Codes?

- The CDB must expand the Advisory Committee to include representatives that represent:
  - A group that represents environmental justice
  - A nonprofit that advocates for the environment
  - Technical expertise in single-family residential buildings
  - Technical expertise in commercial buildings
  - Technical expertise in multifamily buildings, such as an affordable housing developer.
- Recommendations for elements and requirements of the stretch code must be completed by **July 31, 2023**, with final language available for adoption by **December 31, 2023**.



## Savings potential – stretch code pathways







# Utility Involvement in Stretch Codes and Building Policies

1

Support to help advance building policies at state or municipal level

2

Support to increase compliance for codes (base or stretch)



## Who Benefits from Stretch Codes and Utility Support

## Municipality / policy maker

 Can access the technical resources, tools, and program implementation to ensure good policy-making

### Design/ Construction Industry

- Provides clear guidance on what is expected
- Training opportunities to understand more complex codes

## Enforcement / Codes Officials

- Relieves staffing constraints for review of plans
- Provides targeted training

#### **Utilities**

- Help meet their energy savings and spending goals
- Potential for positive customer interaction



## **Potential Utility Program Elements**

### Building code officials

- Compliance guidance
- Targeted training and education
- Circuit rider to review plans
- Energy code compliance collaborative

#### Design / construction community

- Design / construction technical guidance
- Targeted training and education
- Incentives for meeting design requirements
- Energy code compliance collaborative

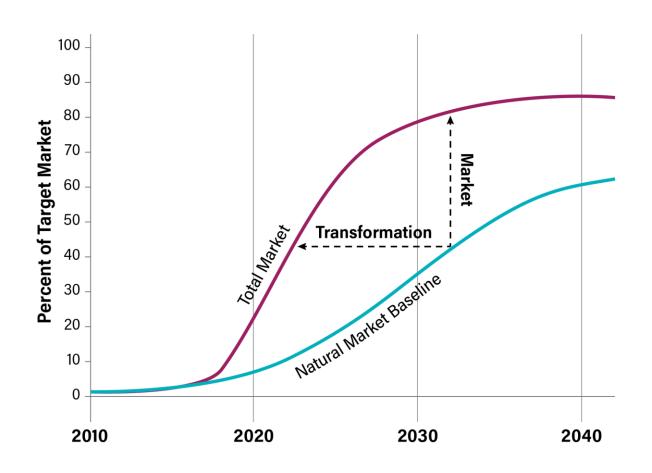
### Jurisdiction / Policy Making

- Assistance with stretch code adoption or advancement
- Energy code compliance collaborative



### **Stretch Codes and Evaluation**

- Working with IL Stakeholder Advisory Group Market Transformation Working Group
- Identify best ways to evaluate a Market Transformation program
  - Natural Market Baseline what would have happened if the policy wasn't in place?
  - Attribution what role did utilities have on the market?





## **Summary**

- Building energy codes can be a very effective policy tool
- The energy savings can be significant if complied with
- Utilities can help meet the challenges that typically hinder advancement of policies





### **Questions?**



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