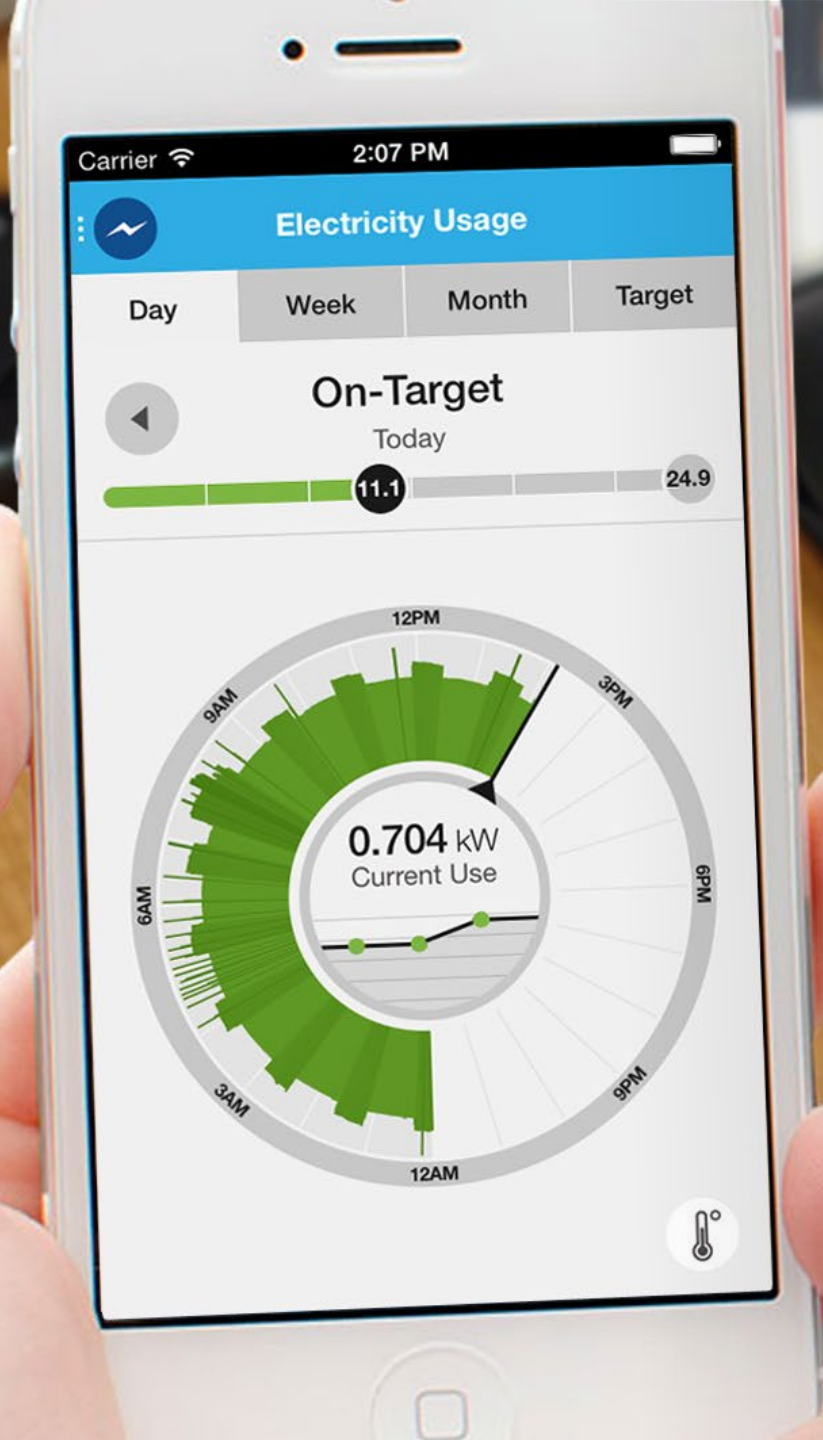




# Evolving with Energy Efficiency

February 27, 2020



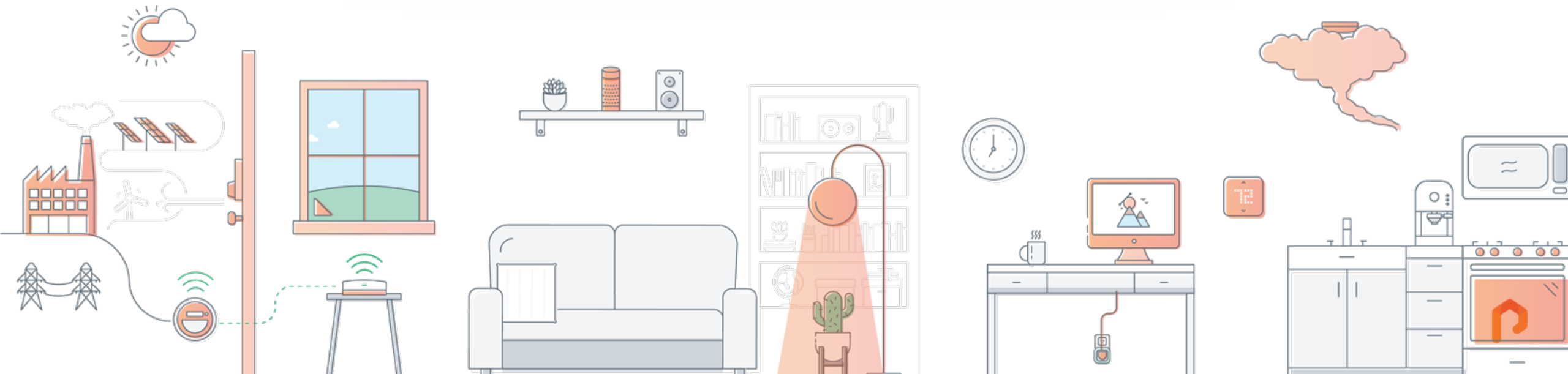
**DTE Energy began the journey 7 years ago with a focus on Behavioral Energy Efficiency**

DTE LAUNCHED POWERLEY IN 2015

# Our Mission

To connect the Smart Grid and the Smart Home

Powerley is a Home Energy Management platform that provides a real-time window into energy usage for the home itself, and every connected appliance and device within it

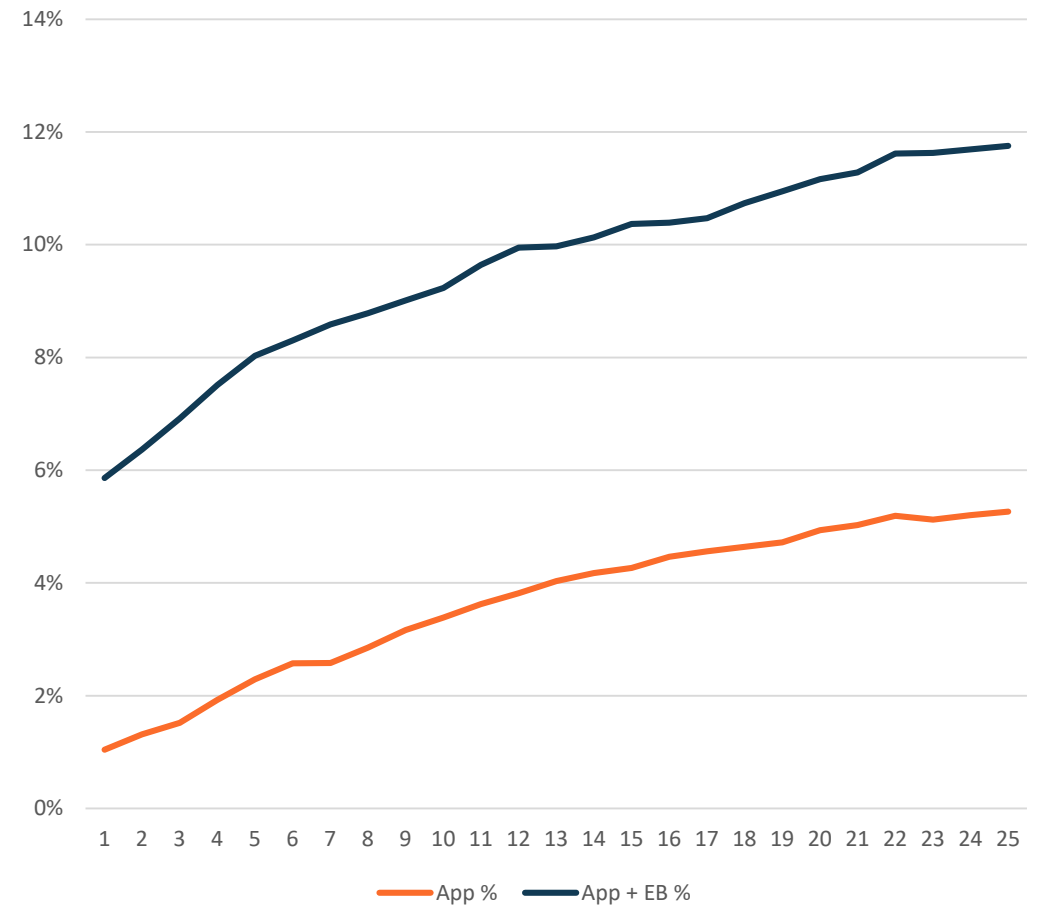


# DTE Insight Drives Energy Savings Through Customer Engagement

The DTE Insight app helps customers understand, manage and control the energy that powers their home and life. Using the app more frequently generate more energy reduction for utilities and more savings for themselves.

- Using the app with the Energy Bridge 5X per year **generates an 8% increase in energy efficiency**
- Customers who engage with the app and Energy Bridge 25 times per year have the potential to **save 12% on energy**.

## Customer Energy Savings by App Sessions



# Utility Customers Want a New Relationship with Energy

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**56%**

consumers would like to have automated home energy management services or devices<sup>1</sup>



**70%**

consumers want a bundled solution from their utility<sup>2</sup>

**61%**

would prefer to get home monitoring and control services from their utility<sup>1</sup>



<sup>1</sup>Accenture <sup>2</sup>McKinsey & Co

# Regulatory Models are Evolving for Utilities

## TRADITIONAL MODELS

### Energy Efficiency Funded

- Regulatory Model has decades of precedence
- Cost effectiveness difficult as a point solution

### DR Funded

- Regulatory Model is established, market differences
- Cost effectiveness difficult as a point solution

## EMERGING MODELS

### Platform Capitalization

- Emerging approach, accepted by some regulators who press for innovation
- Can help with cost effectiveness issues

### Customer Subscriptions/Retail Models

- Emerging approach, requires legislative/ regulatory pathway
- Shared benefits with customers, EaaS Offerings

# Creating New Business Models

With a \$1.99/month on-bill charge, DTE has created a new business model to monetize smart home energy management. **Already, DTE Insight has over 22k customers engaged in their premium service!**

## HIGH CUSTOMER ENGAGEMENT

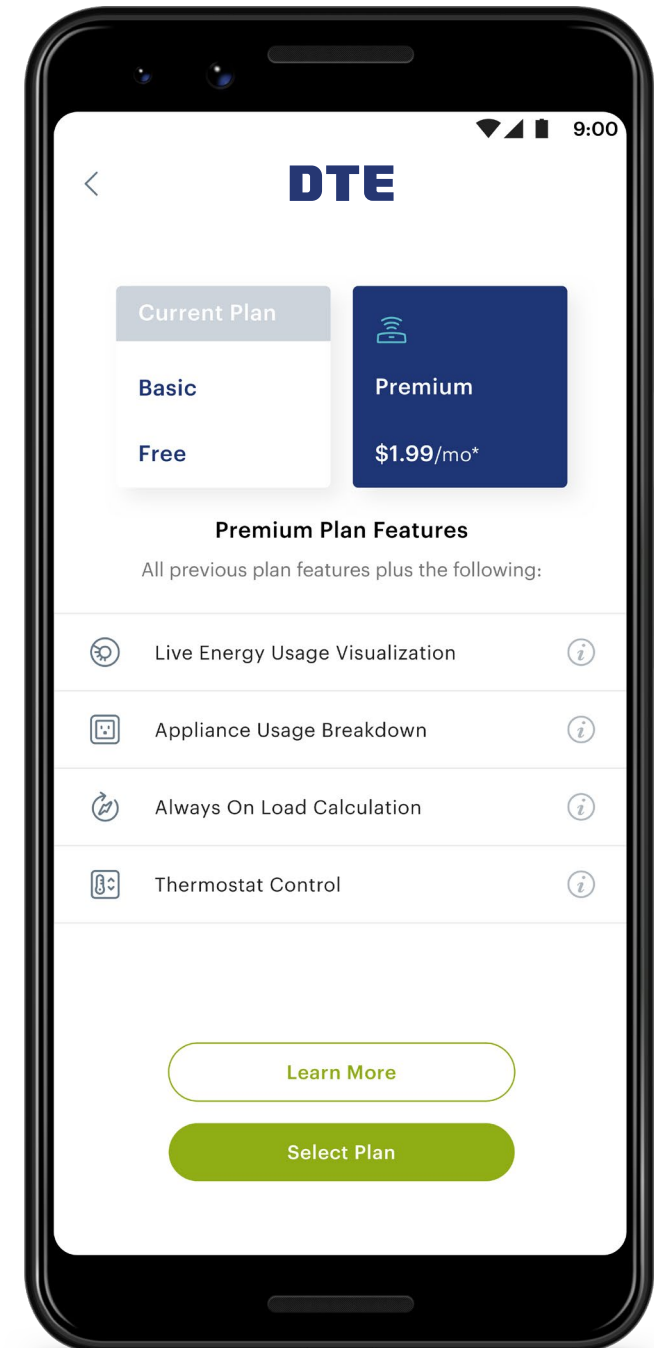
- ~70 million app interactions/events
- Each session ~111 seconds

## RAPIDLY RE-SCALING

- 111k DTE Insight app users
- 25k EBs deployed

## HIGH ASSET UTILIZATION

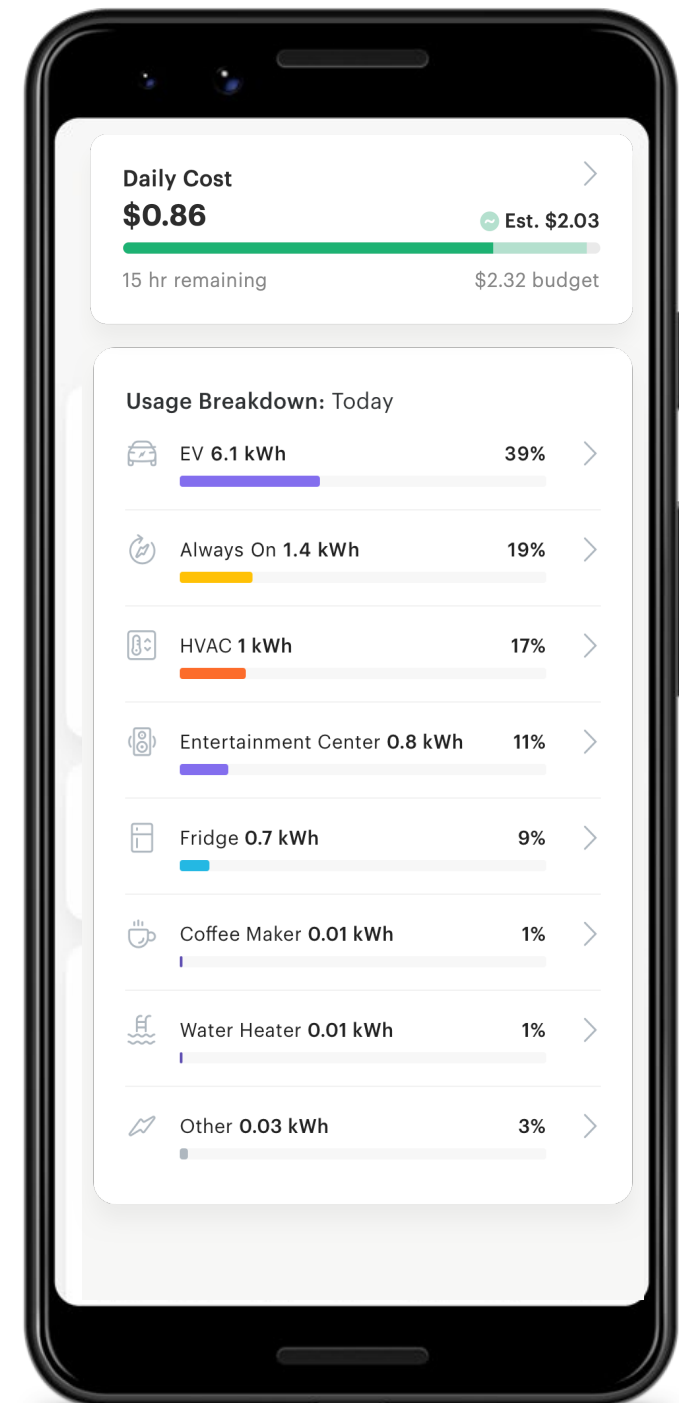
- 90%+ successful bind rate



# AEP Ohio is Expanding on Efficiency



The It's Your Power app has not only helped customers control the energy that powers their home and life but deliver **customer friendly demand response that goes beyond the thermostat to all the smart devices in the home.**





# AEP's Intelligent DR with Smart Devices

Intelligent scheduling and automation of a home's energy consuming devices, harmonized to reduce waste and save money for the customer while limiting stress on the grid when needed.



Let customers choose the devices they want included



Pre-heat home during off-peak rate



Notify customers when a DR event is happening



# Intelligent DR with Smart Devices

Intelligent scheduling and automation of a home's energy consuming devices, harmonized to reduce waste and save money for the customer while limiting stress on the grid when needed.

- **Let's customers choose the device they want included**
- Pre-heat home before a DR event occurs
- Notify customers when a DR event is happening


adjust your connected devices to help reduce load on the energy grid.

[Review Affected Devices](#)



You are  
Opted In



Pre-Heat   
2 PM



Event  
3 PM



Completed  
4 PM



## AFFECTED DEVICES

Chevy Volt Red



Chevy Bolt Black



Electric Oven



Pool Pump



## Peak Demand Event Reward



Earn a \$20 Reward for use in AEP Ohio It's Your Power when you participate in 10 Peak Demand Events!

**7/ 10 Events**

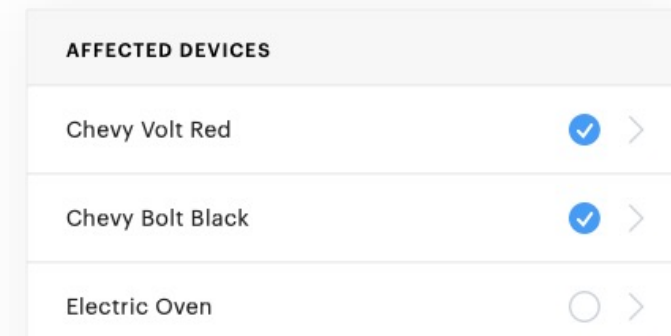
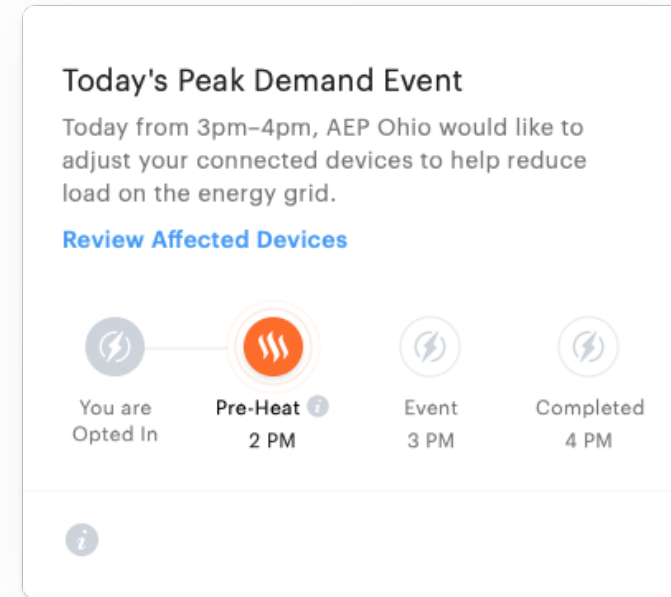
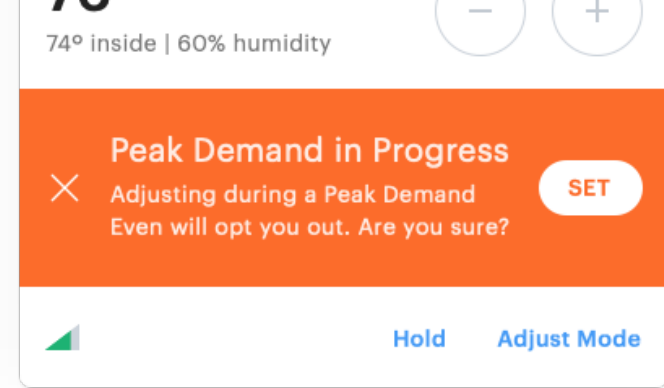
3 to go until your reward!



# Intelligent DR with Smart Devices

Intelligent scheduling and automation of a home's energy consuming devices, harmonized to reduce waste and save money for the customer while limiting stress on the grid when needed.

- Let's customers choose the device they want included
- **Pre-heat home before a DR event occurs**
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# Intelligent DR with Smart Devices

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- Let's customers choose the device they want included
- Pre-heat home before a DR event occurs
- **Notify customers when a DR event is happening**

Your Power when you participate in 10 Peak Demand Events!

**You earned a reward!**

Coupon code: ZXY231

[Redeem Now](#)

Expires: 12/31/2019



[Got It](#)

HEAT

PRE-EVENT

Main Thermostat  
Updated 3 min ago

76°

74° inside | 60% humidity



**Peak Demand in Progress**



Adjusting during a Peak Demand  
Even will opt you out. Are you sure?

[SET](#)



[Hold](#)

[Adjust Mode](#)

## Today's Peak Demand Event

Today from 3pm–4pm, AEP Ohio would like to adjust your connected devices to help reduce load on the energy grid.

[Review Affected Devices](#)



# Energy Data unlocks the missing value of the Smart Home

Enables Energy as a Service

## Real-Time Awareness

Whole-house and appliance-level energy data (HVAC, EV) plus actionable insights to control energy usage and pay as you go



## Energy Rates + GridMix

Respond to real-time price signals and manage which sources are generating your electrons



## Solar, EV, and Storage

Monitor solar, EV, and storage for net neutral optimization and subscription rate pricing



## Appliance Monitoring

Real-time appliance monitoring to notify of current and future failures



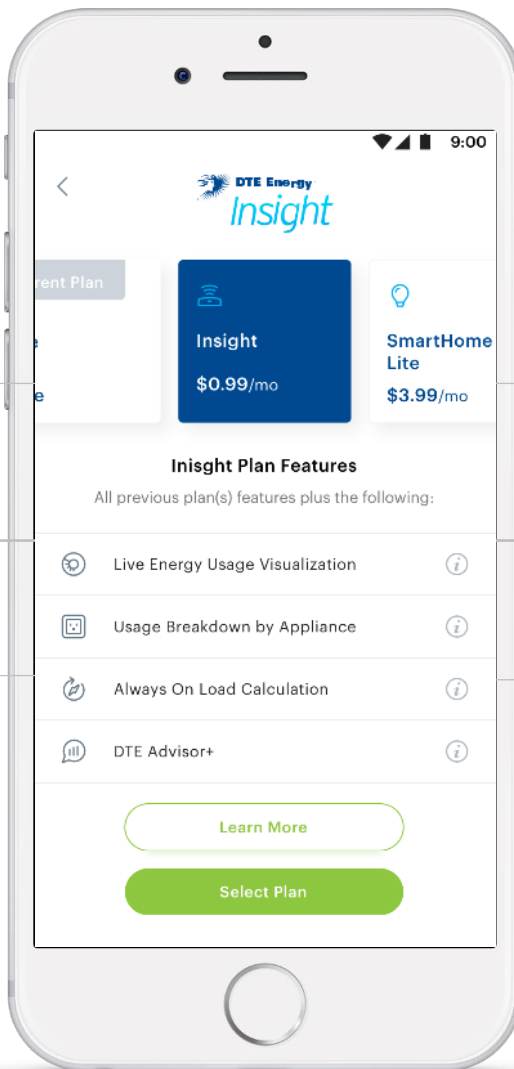
## Activity Monitoring

Elderly care for safety and child wellness/presence  
Notify anomalies in behavior patterns via electrical signature



## Full-Home Optimization

Complete Smart Home optimization that balances comfort, cost and carbon footprint



# Energy-as-a-Service: The Utility Subscription Bundle

## APP ONLY

BASIC
<b>FREE</b> lifetime
Visualize AMI data
Bill Budgets and Estimations
Challenges
Energy Tips and Projects
Home Advisor
<b>SIGN UP</b>

## APP + REAL-TIME USAGE

STANDARD
<b>\$0.99</b> MONTH
Real-time Energy & Demand
Appliance Disaggregation
Always On Load Calculation
Real-time chat support
Home Advisor+
<b>SIGN UP</b>

## APP + WHOLE HOME CONTROL

SMART HOME
<b>\$5.99</b> MONTH
Control connected devices
Real-time disaggregation
Smart Actions and Notifications
GOLD Support
Home Advisor Premium
<b>SIGN UP</b>

# So what does the future of EE look like?

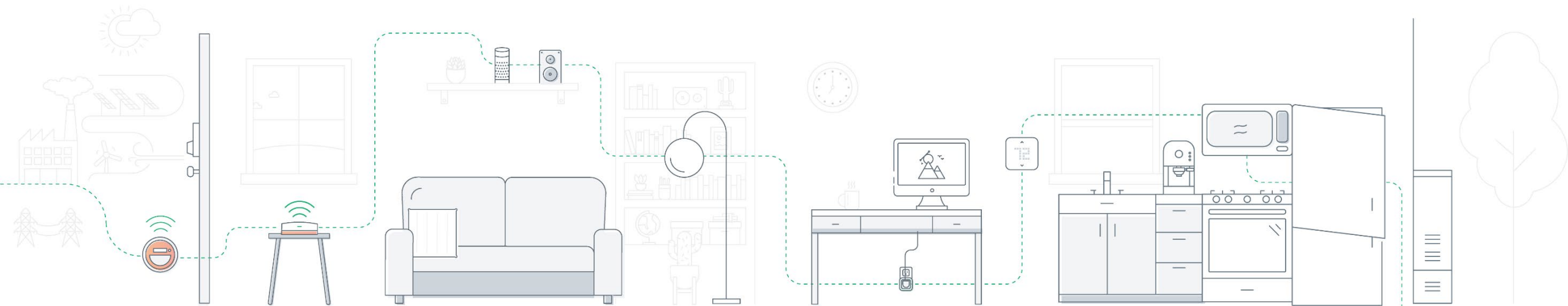
- Focused on maximizing customer benefits
- Highly personalized and mobile
- Advanced rates and AMI for real-time price signals
- Bundled with other premium services



THE POWER OF

# Real-time Energy in the Smart Home

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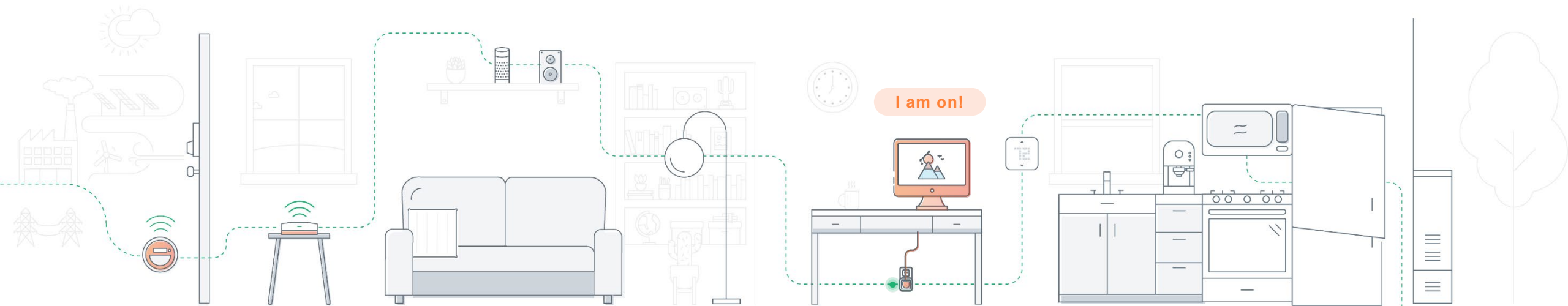


# THE POWER OF Real-time Energy in the Smart Home

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## DENOTES APPLIANCE USE

Real-time disaggregation can determine which appliances are currently in use throughout the home



# THE POWER OF

## Real-time Energy in the Smart Home

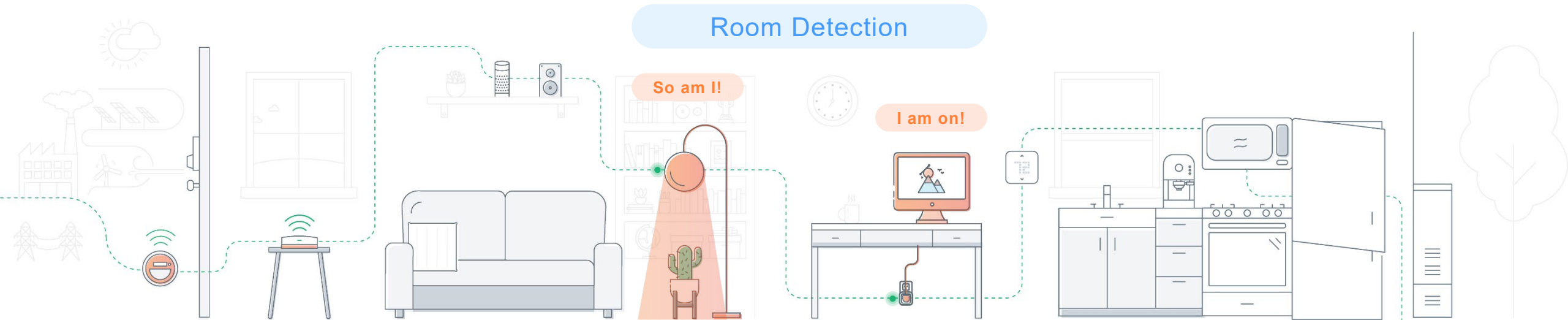
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### LOCATION AWARENESS

Using appliance + lighting info can provide location awareness within the home to unlock new service opportunities



# THE POWER OF

## Real-time Energy in the Smart Home

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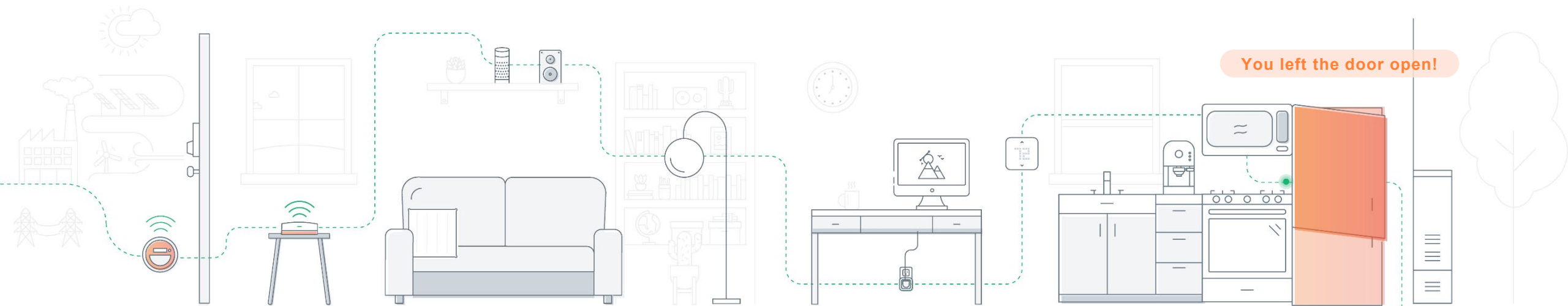
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Energy can provide the performance characteristics of appliances and alert on degradation or outliers



THE POWER OF

# Real-time Energy in the Smart Home

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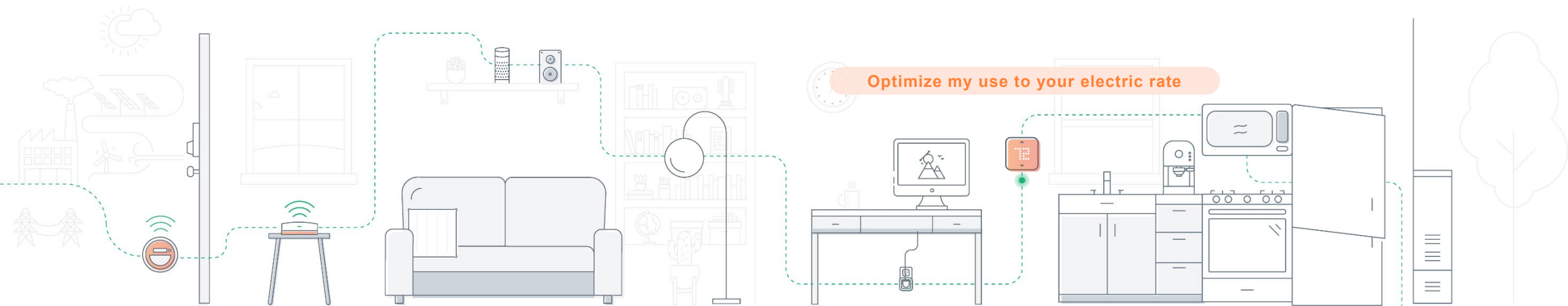
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## CUSTOMER BENEFITS

Respond to real-time price signals and inform schedules to optimize for cost with different rate types



# Thank You

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[powerley.com](http://powerley.com)

